APPENDIX D. REGISTERING FOR A SYSTEM ID

Because the Management Assessment Subsystem (MASS) is a secure, Web-based system that contains sensitive financial and housing information, security registration for a system ID is required. An Internet user can access MASS only after registering, being assigned system rights, and receiving a system ID.

Further restrictions apply regarding system access for PHAs. A user must be assigned to a PHA before the system will allow data entry and submission.

There are two types of Internet MASS users: Coordinators and Users. The Coordinator serves as the PHA's representative to perform system administration functions, such as controlling system access. The User submits management data via MASS.

The Coordinator controls which Users have access to prepare, review, or submit data on behalf of the PHA. **Submission of data in MASS is restricted to the PHA Executive Director only.** A Coordinator is also responsible for forwarding all information to the PHA that is received electronically from HUD.

A User also registers to do business on behalf of the PHA. The User, however, cannot control access to the system or assign rights. A User depends on the Coordinator for the necessary access to prepare, review, or submit data.

NOTE: In this guide, the term "user" is a generic term for individuals following the instructions for using MASS.

COORDINATOR AND USER REGISTRATION

All Coordinators and Users must submit a completed registration application to REAC to obtain a system ID for Internet access to MASS. Required registration information includes name and social security number, the PHA's name and PHA Code, email address, desired password, and mother's maiden name. The registration form is available online from the MASS Web page.

Coordinator

Each PHA must designate a Coordinator, typically an employee, to act as their representative in providing MASS access to system Users. The Coordinator is then responsible for retrieving a User's system ID, establishing the User's role in the system, and assigning the User to the PHA for submission purposes.

NOTE: There can be no more than two Coordinators per PHA. It is recommended that each PHA designate two Coordinators to ensure backup for system administration needs.

A Coordinator can also serve as a User for the PHA. Therefore, if an individual will represent the PHA in system control (Coordinator) and will also submit data (User), the individual should register as a Coordinator.

User

A MASS User can be an employee of the PHA or a third party, such as a management agent, authorized by the PHA to submit management data for the PHA.

Unlike a Coordinator, a registered User cannot control system access or User maintenance functions. The User is dependent on the Coordinator for system access as well as updating User information (e.g., email address).

REAC Management Assessment Web Page

To register for a system ID and access MASS, Coordinators and Users must go the **REAC Management Assessment** Web page. In addition to MASS links, this page presents information about the latest online documentation for using MASS, links to other HUDweb pages, and other pertinent information.

The What's New section of the page provides a link to important announcements and information updates. The Customer Guides box contains links to the Instructor Guidebook, the MASS Quick Reference Guide, and the Secure Systems Quick Reference Guide. The Instruction Guidebook provides line item definitions and information sources for using MASS. The MASS Quick Reference Guide provides step-by-step instructions on how to use the MASS system, as well as this security guide.

NOTE: The contents of this page is updated and changed on a regular basis.

REAC Management Assessment

"Assessments Today for Better Housing Tomorrow"

What's New

You will need a <u>PDF reader</u> to see some items below

- . Frequently Asked Questions NEW!
- Video Training
- · Evaluation of the Video Training
- PHA Letter

Attention PHAs with FYE of September 30: Live Satellite Broadcast on 10/21/99

REAC will be hosting an interactive Question and Answer session at all local HUD Field Offices with satellite capability on October 21, 1999 starting at 3 p.m. EST.

This live satellite broadcast will feature a panel of experts addressing your questions pertaining to the instructional video, and the MASS system.

- Please sign up for a space to participate by clicking here by Monday, October 18.
- For a detailed description of the Question and Answer session, <u>click here.</u>(Course Announcement)

A Video Training Tape was sent to all 9/30 FYE PHAs. The tape provides and overview of MASS and a detailed demonstration of how it functions, and requirements for all PHAs as well as instructions for using the RASS system.

Business Standards & HUD Form

- . Federal Register Proposed Rule
- Public Housing Assessment System (PHAS) Management Operations Certification Form HUD-50072

Frequently Asked Questions

- PHMAP vs PHAS Management (PowerPoint Presentation)
- · Management Operations FAQs (9/17/99)

Customer Guides

- Instruction Guidebook
- User Quick
 Reference Guide

Management Assessment Subsystem Submission

- Apply for User ID and Password
- Log in to MASS
- You must have a MASS
 User ID and Password to
 access the system and
 submit certifications. If
 you need a MASS User ID
 and Password, click on
 "Apply for User ID and
 Password". Allow two
 weeks to receive your
 Password via the
 U.S.Mail.
- If you already have a MASS User ID and Password, click on "Log in to MASS" to submit your management operations certification.

Return to REAC Home Page

The Management Assessment Subsystem Submission box provides two essential links for MASS Users and Coordinators. The <u>Apply for User ID and Password</u> link provides access to the **Coordinator and User Registration** page, where Users and Coordinators must apply for their system ID to access MASS. The <u>Log In to MASS</u> link provides access to HUD's **Secure Systems** page, which contains links to systems as well as system administration functions.

NOTE: The <u>Log In to MASS</u> link is only functional for registered Users and Coordinators with authorized system IDs.

To register for a system ID:

1. From your desktop, double-click on the Internet browser (e.g., Netscape*). The Internet main page displays. The Yahoo!* main page is shown here as an example.



^{*}Copyright© Netscape Communications Corporation. All rights reserved. Protected by the copyright laws of the United States and international treaties.

2. Place the cursor in the *Location* field under the toolbar.



^{*}Copyright© Yahoo! Inc. All rights reserved. Protected by the copyright laws of the United States and international treaties.

3. Enter the following URL address: www.hud.gov/reac/MASS/index.html in the *Location* field. The REAC Management Assessment home page displays. Use the scroll bar to view the entire page.

NOTE: The contents of this page is changed and updated on a regular basis, therefore, its appearance may vary as well.

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Customer Guides

- Instruction Guidebook
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 Reference Guide

Management Assessment Subsystem Submission

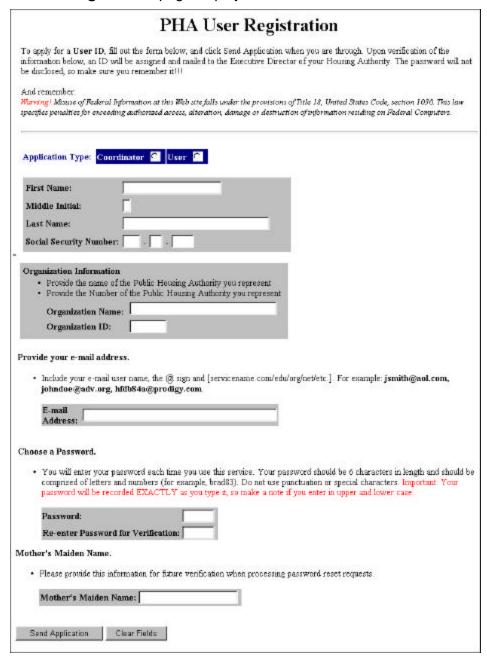
- Apply for User ID and Password
- Log in to MASS
- You must have a MASS
 User ID and Password to
 access the system and
 submit certifications. If
 you need a MASS User ID
 and Password, click on
 "Apply for User ID and
 Password". Allow two
 weeks to receive your
 Password via the
 U.S.Mail.
- If you already have a MASS User ID and Password, click on "Log in to MASS" to submit your management operations certification.

Return to REAC Home Page

4. On the **REAC Management Assessment** home page, scroll down to the **Management Assessment Subsystem Submission** box.



5. Click on the Apply for User ID and Password link to apply for a system ID from HUD. The **PHA User Registration** page displays.



6. Registration requires users to provide their full names and complete the entire application form. Use the Tab key on the keyboard to move to the next field.

FIELD NAME	EXPLANATION
Application Type	Click on either the Coordinator or User radio button.
First Name	Tab and enter your first name.
Middle Initial	Tab and enter your middle initial. Do not type a period after the initial.
Last Name	Tab and enter your last name.
Social Security Number	Enter your social security number. Enter the first three digits, tab, enter the next two digits, and tab to enter the last four digits.
Organization Name	Tab and enter the PHA Code designated by HUD.
Organization ID	Tab and enter the PHA ID number assigned by HUD.
Email Address	Tab and enter the user's email address. Because this is a Webbased system, the complete email address must be entered for communication purposes. If the email address is incorrect, REAC cannot contact the applicant.
Password	Tab and enter a password of six characters. For Internet access to MASS, the password must be typed exactly as entered on this registration application. The password is case-sensitive. Tab once and re-enter the password to confirm it.
Mother's Maiden Name	Tab and enter the user's mother's maiden name. This field must be completed for verification purposes.

7. Check to ensure the information in each field is correct. To correct a single entry, double-click in the field and enter the correct information. To clear all the fields, click on the Clear Fields button and re-enter all the information.

8. Click on the Send Application button to send the application to REAC. If the application is entered correctly and completely, a confirmation page displays.

PHA Coordinator Registration

PHA COORDINATOR REGISTRATION CONFIRMATION:

First Name: JOHN
Middle Initial: T
Last Name: SMITH

Organization Name: COLUMBUS METRO HA

Organization ID: OH001

E-mail Address: jsmith@pha.gov

Mothers Maiden Name: JONES

You are registering as a PHA Participant Coordinator for the PHA COLUMBUS METROPOLITAN HOUSING AUTHORITY - OH001.

123-45-4444

Please confirm the following address for COLUMBUS METROPOLITAN HOUSING AUTHORITY:

960 EAST FIFTH AVE. COLUMBUS OH 43201

Social Security Number:

Your requested Coordinator ID or activation code number will be mailed to the above address associated with the property owner, PHA or other HUD program participant you seek to represent as a coordinator. You will need to obtain your ID/code number from the program participant's CEO or Executive Director at this address. If you do not recognize this as a current, complete or correct address associated with the HUD program participant you seek to represent, please cancel this application and have the program participant contact the appropriate HUD field office representative to obtain a clarification or correction of the address. If you do not know the HUD field office contact for this program participant, communicate your address concern to the REAC Customer Service Center, via the below e-mail click box at REAC_CSC. Please provide your name and daytime phone number.

Confirm / Submit Cancel Application

Comments or Questions < REAC CSC(@hud.gov>

NOTE: If the application is missing any information, a message displays identifying the missing information. Click on the button to return to the application form page. Correct or complete the missing information and send the application.

9. Review all the information for accuracy, especially the application type, PHA, and mailing address.

NOTE: The mailing address appears only for Coordinators (not Users). Do not proceed with the application if this mailing address is inaccurate or you will not receive your system ID.

10. If the information is accurate, click on the Confirm/Submit button to submit the application to HUD. A message displays acknowledging acceptance of the registration application for further processing. If the information is not accurate, click the Cancel Application button to cancel.

PHA Coordinator Registration



Message: STANDARD USER REGISTRATION ACCEPTED FOR FURTHER PROCESSING

First Name: JOHN Middle Initial: T Last Name: **SMITH** Social Security Number: 123-45-4444

Organization Name: COLUMBUS METRO HA

Organization ID:

E-mail Address: jsmith@pha.gov

Mothers Maiden Name: JONES



Comments or Questions < REAC CSC(@hud.gov>

AFTER REGISTRATION

Coordinator and User registration applications are processed nightly. The PHA information is verified and a system ID is generated.

For Coordinators, HUD sends the PHA Executive Director a letter, confirming the applicant as the PHA's Coordinator and providing the Coordinator's system ID. The PHA Executive Director should receive the letter from HUD within 2 weeks. A Coordinator is authorized when they receive their system ID from the PHA Executive Director.

For Users, the User must notify the Coordinator that they have registered for a system ID. Within 24 hours, the Coordinator can retrieve the User's ID from the system and assign necessary role(s) and PHA(s) to the User. A User can enter the MASS system after they receive their system ID from the Coordinator.

November 24, 1999 36